

RELEASE AND WAIVER

This Release and Waiver is an attachment to the Agreement to Retain Financial Specialist dated _____ and signed by the Participants.

I. DISCLOSURES OF INFORMATION

- A. The Participants hereby permit Wayne A. Starr, CDFA, CFP, the financial specialist to communicate and divulge information and work product to the following individuals only for so long as the Collaborative Case continues:

Attorney: _____

Attorney: _____

Neutral Coach: _____

Other: _____

II. WAIVER OF PRIVILEGE

- A. The Participants waive any applicable privilege with respect to their communication with the Financial Specialist and agree not to ask the Financial Specialist to communicate with anyone other than the identified professionals and the the Participants.

III. COURT PROCEEDINGS

- A. The Participants agree not to ask the Financial Specialist to testify in any court proceeding or to provide any record of or from the Financial Specialist's file that could be used to inform such a proceeding.

We have read the above Release and Waiver and agree to abide by its terms.

PARTICIPANT _____ DATE _____

PARTICIPANT _____ DATE _____

FINANCIAL SPECIALIST _____ DATE _____